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Asset Chain Limited
財富鏈有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

VOLUNTARY ANNOUNCEMENT
UPDATE ON THE ENTERING INTO OF
THE MEMORANDUM OF UNDERSTANDING

This announcement is made on a voluntary basis by Asset Chain Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide the shareholders (the “**Shareholders**”) and potential investors of the Company with the latest information in relation to the business development of the Group.

Reference is made to the announcement of the Company dated 24 December 2025 (the “**Announcement**”) in relation to the entering into of the MOU related to the subscription of shares in the JV Company. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, under the MOU, the Company and other potential subscribers intend to subscribe shares in the JV Company and the expected principal business of which is to develop and/or invest in stablecoin and/or other blockchain related businesses such as research and application of cross-border clearing and settlement infrastructure, asset tokenization (real world assets) and security tokenization. The number of expected subscribers of the JV Company is five to ten and the expected total fund raising amount is approximately US\$4.5 million.

The Company would like to update the Shareholders and potential investors of the Company that the Group has entered into a legal agreement in relation to the subscription of shares in the JV Company. The Group’s subscription amount for the shares in the JV Company is HK\$3 million and its shareholding interest in the JV Company is 10%. The Group’s subscription of shares in the JV Company, if materialized, does not constitute a notifiable transaction for the Company under the relevant Listing Rules.

As at the date of this announcement, the payment for the subscription of shares in the JV Company has not been made by the Group. Shareholders and potential investors of the Company should note that such payment may or may not proceed, and are advised to exercise caution when dealing in the shares of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the meanings set opposite then:

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“US\$”	US dollars, the lawful currency of the United States of America
“%”	percent

By order of the Board
Asset Chain Limited
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 27 March 2026

As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.

In the case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.